#### SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

Date/Time Stamp:

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This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

In compliance with	Rule 35.2(a) and (c),	L	Deb Fischer	, make the following
disclosures with res	spect to travel expense	Name of S) s s that have been or	<i>enator/Officer)</i> will be reimbursed/pa	aid for me.
Private Sponsor(s)	(list all): The Americ	can Enterprise In	stitute	
Travel date(s): Mai	rch 10-12, 2017			
Destination(s): Sea	a Island, GA			
_	ying family member ( mber/Officer: 🛛 Spo		her	
FILL IN THE APPROSPOUSE OR DEPEN necessary.) Expenses for Sena	NDENT CHILD, ONLY	TE COST OF LODGI INCLUDE LODGIN	NG <b>DID NOT INCRE</b> G COSTS IN EMPLOY	EASE DUE TO THE ACCOMPANYING YEE EXPENSES. (Attach additional pages if
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate  ☑ Actual Amount	\$714	\$881.50	\$241.22	N/A
Expenses for Acco	mpanying Spouse or	Dependent Child (	if applicable)	· · · · · · · · · · · · · · · · · · ·
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate  ☐ Actual Amount	\$714	N/A	\$241.22	N/A
	ion of all meetings attached agenda for			35.2(c)(6). (Attach additional pages if
	FFICEHOLDER, ANI		TE THE APPEARAN	OVE WAS IN CONNECTION WITH MY ICE THAT I WAS USING PUBLIC
<i>t</i>	Date)		(.	Signature of Senator/Officer)

(Revised 1/3/11)

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Form RE-3

(Signature of Sentitor/Officer)

# WORLD FORUM

AGENDA



#### Thursday, March 9

All Day

Registration

The Cloister

6:00-7:00 p.m.

Reception

The Beach Club

6:30-6:45 p.m.

Introduction Tully Friedman

Welcome Arthur Brooks

7:15-8:15 p.m.

Dinner

The Beach Club

8:30-9:30 p.m.

Starlight Chats

The Cloister

Please select one from the options below:

Happiness Is Not Enough: Why a Joyful Life Is Better

David Brooks

Introduction: Charles Murray

History Is Back—and This Time It's Personal

Jonah Goldberg

Introduction: Ramesh Ponnuru

#### Friday, March 10

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

7:30-8:30 a.m.

Early Bird Breakfasts

The Cloister

Please select one from the options below:

Results-Driven Charity: How to Empower the Most Vulnerable Among Us

John Arnold Laura Arnold George Roberts Linnea Roberts

Robert Doar (moderator)

**A Conversation About How to Cover Politics** 

James Bennet Paul Gigot

Introduction: Bill Kristol

8:45-10:15 a.m.

**Breakout Sessions** 

The Cloister

Please select one from the options below:

Islamism: ISIS, al Qaeda, and the Grip of Extremism on the Muslim Mind

Yousef Al Otaiba Shadi Hamid Bruce Hoffman Even as we fight ISIS, al Qaeda and associated groups are spreading. Where are they? And what explains the grip these Islamist extremists have on the peoples of the Middle East? Is it Islam or something deeper?

Graeme Wood

Frederick Kagan (moderator)

**Making Incomes Grow Again** 

James Pethokoukis (moderator)

Martin Feldstein Jason Furman Glenn Hubbard Gene Sperling Kevin Warsh Mark Zandi Overall economic growth is slow, along with household income growth. The mysterious decline in productivity growth is a major threat to long-term prosperity. The Fed has taken extraordinary measures to help the economy, but the effectiveness of monetary policy remains in doubt. What is the cause of this malaise? Can Congress speed up productivity and income growth? Is monetary policy tapped out—or, even worse, counterproductive? Is slow growth a reality of the 21st century that policy cannot effectively address, or can policy put the economy on a better course?

As of March 9, 2017

8:45-10:15 a.m.

#### Russian Information Warfare: The Weaponization of Fake News and Hacks

Conversation: Leon Aron and Mikhail Khodorkovsky

Scott Carpenter Michael Hayden Andrei Soldatov Leon Aron (moderator) Russian interference in the US presidential election illustrated that hacks and fake news can erode the legitimacy of Western democracies and undermine the post-WWII world order. How potent are the Kremlin's cyber tools? How can the US and its allies deter future cyberattacks and meddling in their internal politics? Mikhail Khodorkovsky, Russia's most famous political prisoner and founder of Open Russia, will open the

Success Without College

Doug Ducey **Eric Greitens** Michael Strain Stan Veuger Eckart von Klaeden

promising career paths do not require a four-year degree? We have saddled millions of young adults with college debt to pay for an education the market does not reward. This panel will rethink our approach to technical and other skills-based models of education and offer new ideas for reforming higher education into a dynamic system that offers Andrew Smarick (moderator)

Why do we insist that all young people go to college when so many

more Americans promising professional options.

discussion with his insights on the Putin regime.

10:30 a.m.-Noon

General Session The Cloister Ballroom

The New Populism: At Home and Abroad

Debate: David Brooks vs. Michael Gove

Robert Barro A new era of populism is sweeping the globe. Why? Is this good news? John Bolton Bad news? What are the economic, diplomatic, and societal conse-Phil Gramm quences? Is this an anomaly or the new normal? Where will we see the

next populist revolt?

George Osborne Gene Sperling Stan Veuger

Danielle Pletka and Michael Strain (moderators)

12:15-1:45 p.m. Luncheon The Beach Club

A Conversation with Mark Zuckerberg

Interviewer: Arthur Brooks

2:00-3:15 p.m. Afternoon Sessions The Cloister

Please select one from the options below:

A Conversation with Eric Schmidt

Interviewer: James Bennet

Automation, machine learning, and artificial intelligence offer exciting frontiers for improving the human experience—and have the potential to upend the labor market and dislocate millions of workers. How is technology remaking the world of work?

Trade, China, and the Outlook for Trump Administration Policy:

A Conversation with Peter Navarro and Derek Scissors Moderated by Dan Blumenthal

Donald Trump pledged to dramatically transform US trade policy as part of revitalizing American manufacturing. Much of the debate about this shift in strategy has centered on China. Is the trade deficit with China detrimental to the US economy? Is Chinese currency manipulation a concern? More generally, how will the Trump administration approach China, a security competitor and key trading partner?

5:00-5:30 p.m. The Cloister Reception 5:30-6:30 p.m. **Dinner Conversation** The Cloister

A Conversation with Michael R. Bloomberg

Interviewer: Robert Doar

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6:45-8:15 p.m.

Dinner

The Cloister

8:30-9:30 p.m.

Starlight Chats

The Cloister

Please select one from the options below:

Feeling Good vs. Doing Good: How Not to Waste Trillions to Make the World Better

Bjorn Lomborg

Introduction: Marc Thiessen

The Existential Challenge Facing America's Elites

Charles Murray

Introduction: George Will

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m.

For pickup from your room, dial x5701.

#### Saturday, March 11

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

7:30-8:30 a.m.

Early Bird Breakfasts

The Cloister

Please select one from the options below: A Conversation with Jamie Dimon

Interviewer: Arthur Brooks

What the Nation Misses When Conservatism Is Missing

George Will

Introduction: Mitch McConnell

8:45-10:15 a.m.

**Breakout Sessions** 

The Cloister

Please select one from the options below:

Congress and the States: Policy Challenges at Home

Susan Collins John Delaney Virginia Foxx

Cathy McMorris Rodgers

Jimmy Panetta David Perdue Scott Walker

Ryan Streeter (moderator)

Better domestic policy is needed to tackle America's complex challenges. Transportation, infrastructure development, education, and care for the disabled are just a few. In an era of globalization and technological change, how can we ensure our domestic workforce is prepared and able to thrive? How can Congress and the president make the economy work again for average Americans and create more opportunity for all? Join us for a discussion with elected leaders to learn what is happening in Congress and the states on these important issues.

#### The Future of Dodd-Frank and Financial Regulation

Phil Gramm Jeb Hensarling Glenn Hubbard George Osborne

Peter Wallison Kevin Hassett (moderator) The Trump administration has taken steps to roll back Obama-era financial regulations, including a measure aimed directly at the Dodd-Frank Act. What is the future of Dodd-Frank? And of financial regulation on

the whole?

#### Is America's Foreign Policy in Crisis?

Joni Ernst Mike Gallagher Adam Kinzinger Seth Moulton Devin Nunes Marco Rubio

Mac Thornberry

Jon Kyl (moderator)

The postwar international order is deteriorating rapidly, and America's will and capabilities have been called into question by allies and adversaries alike. How will the Trump administration and Congress rebuild the military and repair America's alliances? Can America pursue an "America first" foreign policy while continuing to lead the world toward greater

freedom and safety? Will it?

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8:45-10:15 a.m.

#### Policies for Disruption: The Innovation Economy

Michael Burgess
Elaine Chao
Deb Fischer
Cory Gardner
Kevin McCarthy
Fred Upton
James Pethokoukis (moderator)

We stand at the threshold of a technological revolution. Driverless cars seem to be in reach, new technologies hold the promise of revolutionizing medical care, and Silicon Valley has become synonymous with disruptive, welfare-improving innovation. But there are perils, as well as promise. Cyber threats loom large in the policy debate, and securing personal data is a major challenge for America's companies. Protecting critical infrastructure, including the US financial system, has become a major focus of government. How should public policy meet today's technological advances, ensuring their promise while mitigating their risks?

10:30 a.m.-Noon

General Session The Cloister Ballroom

#### **America's Immigration Moment**

Karlyn Bowman
Doug Ducey
Nick Eberstadt
Danielle Pletka
Ramesh Ponnuru
Mark Zandi
John Dickerson (moderator)

The topic of immigration divided the American public in multiple ways during the 2016 election. Recent events have made the issue only more volatile. One thing that most can agree on is that our immigration policy is not what it should be. Are low-skilled immigrants depressing wages for American workers, and what should we do? Would more high-skilled immigrants increase economic opportunity for more American workers? What do we need to do about the border and sanctuary cities if we are to be a nation of laws when it comes to immigration? If immigrants pose a threat to national security, is the current administration's approach the right one? Participants will discuss these and related issues in an interactive setting with the panelists and moderator.

12:15-1:45 p.m.

Luncheon The Beach Club

#### A Conversation with President George W. Bush

Moderator: Arthur Brooks

2:00-3:15 p.m.

Breakout Sessions The Cloister Please select one from the options below:

#### The Future of Warfare

Mackenzie Eaglen (moderator)

T. Michael Moseley William Roper Eric Schmidt

What once seemed like science fiction looks increasingly more like mere science. But the US government no longer has a lock on innovation as it did from the 1940s through the 1980s. As a result, across all domains of fighting and between the commercial and military sectors, innovation is happening at lightning speed. And you do not know about most of it.

#### Life Beyond Bars

Lisa Blunt Rochester John Cornyn Mike Lee Daniel S. Loeb Stan Veuger Gerard Robinson (moderator) This year, more than 600,000 individuals will leave prison and return to communities across America. Almost one-third will be rearrested in their first year out, more than three-quarters in five years. But the nation's recidivism problem starts well before prisoners leave prison. Many of the 2.3 million behind bars today lack a high school diploma. Even fewer have a postsecondary degree or occupational certificate. They are more familiar with navigating the criminal justice system than the world of work and achievement. This panel will look at what works to improve economic prospects for returning citizens and the well-being of the families waiting for their return.

#### **Escaping Poverty**

Angus Deaton
Robert Doar
Deidre McCloskey
Michael Strain
Scott Walker
James Pethokoukis (moderator)

The most successful effort to alleviate poverty in human history has been underway slowly, over centuries. This effort is not a government program or charitable mission. It is, instead, the liberalization of markets spurred by culture. How did Europe lift itself up from poverty centuries ago? How are China, India, and Africa lifting themselves up from poverty today? By what process is sustainable, long-term wealth and enrichment created? And what lessons can we learn from this to apply to public policy in America today?

2:00-3:15 p.m. **President Trump and the Future of Economic Policy** 

Scott Gottlieb Kevin Hassett

President Trump has promised sweeping changes to US economic policy. How are those changes progressing? Now that the president is in office, what does the future hold for the Affordable Care Act's replacement and tax reform? Hear from key members of Congress.

Paul Ryan Gene Sperling Greg Walden

Bret Baier (moderator)

5:30-6:00 p.m.

Reception

The Cloister

6:00-7:00 p.m.

**Dinner Conversation** 

The Cloister

A Conversation with Senate Majority Leader Mitch McConnell and Speaker of the House

**Paul Ryan** 

Moderator: Paul Gigot

7:15-8:45 p.m.

Dinner

The Cloister

9:00-10:00 p.m.

Starlight Chat

The Cloister Ballroom

Life Lessons from the World's Greatest Composers

Arthur Brooks

Introduction: Daniel A. D'Aniello

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m.

For pickup from your room, dial x5701.

#### Sunday, March 12

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 6:45 a.m. and 1:00 p.m. For pickup from your room, dial  $\times 5701$ .

8:30-10:00 a.m.

Early Bird Breakfasts

The Cloister

Please select one from the options below:

A Conversation on Health Care with Secretary Tom Price, M.D.

Moderator: Marc Thiessen

The Future of the Court

John Cornyn Jeff Flake Lindsey Graham Ben Sasse

Ramesh Ponnuru (moderator)

Procedural questions in the Senate have created turmoil around Supreme Court confirmations. In President Obama's last year in office, the Senate did not confirm his final nominee. In his first month in office, President Trump has nominated a jurist in Neil Gorsuch, who many conservatives believe is a worthy successor to the late Justice Scalia. Given the new confirmation environment, what is the future of the Court? And

what should we expect from President Trump's future nominations to

the federal bench?



#### **SPEAKERS**

YOUSEF AL OTAIBA Ambassador to the United States, United Arab Emirates

BRET BAIER Host, Special Report with Bret Baier, Fox News

JAMES BENNET Editorial Page Editor, New York Times
LISA BLUNT ROCHESTER US House of Representatives (D-DE)

DAVID BROOKS Columnist, New York Times

MICHAEL BURGESS

US House of Representatives (R-TX)

43rd President of the United States

CASEY CAGLE

Lieutenant Governor of Georgia

SCOTT CARPENTER

Deputy Director, Google Inc.

ELAINE CHAO

US Secretary of Transportation

DICK CHENEY Former Vice President of the United States

SUSAN COLLINS US Senate (R-ME)

JOHN CORNYN

Senate Majority Whip (R-TX)

ANGUS DEATON

Professor, Princeton University

US House of Representatives (D-MD)

JOHN DICKERSON Host, Face the Nation, CBS News
DOUG DUCEY Governor of Arizona

JONI ERNST US Senate (R-IA)

MARTY FELDSTEIN Professor, Harvard Univers ty

DEB FISCHER US Senate (R-NE)

JEFF FLAKE

US Senate (R-NZ)

VIRGINIA FOXX US House of Representatives (R-NC)

JASON FURMAN Senior Fellow, Peterson Institute for International Economics

MICHAEL GALLAGHER US House of Representatives (R-WI)

CORY GARDNER US Senate (R-CO)

ROBERT P. GEORGE Professor, Princeton University

PAUL GIGOT Editorial Page Editor, Wall Street Journal

MICHAEL GOVE UK Member of Parliament

LINDSEY GRAHAM US Senate (R-SC)

PHIL GRAMM Former US Senator (R-TX); AEI

ERIC GREITENS Governor of Missouri

JONATHAN HAIDT Professor, New York University Stern School of Business

SHADI HAMID Senior Fellow, Brookings Institution

MICHAEL HAYDEN Former Director of the Central Intelligence Agency

JEB HENSARLING US House of Representatives (R-TX)

BRUCE HOFFMAN Director, Center for Security Studies, Georgetown University

GLENN HUBBARD Russel L. Carson Professor of Finance and Economics, Columbia University

KIM KAGAN Founder and President, Institute for the Study of War

MIKHAIL KHODORKOVSKY Founder, Open Russia

ADAM KINZINGER US House of Representatives (R-IL)

BILL KRISTOL Editor, Weekly Standard

JON KYL Former US Senator (R-AZ); AEI

MIKE LEE US Senate (R-UT)

BJORN LOMBORG President, Copenhagen Consensus Center

KEVIN MCCARTHY House Majority Leader (R-CA)

DEIRDRE MCCLOSKEY Professor, University of Illinois at Chicago

MITCH MCCONNELL Senate Majority Leader (R-KY)

CATHY MCMORRIS RODGERS

US House of Representatives (R-WA)

T. MICHAEL MOSELEY

Chief of Staff, US Air Force (retired)

US House of Representatives (D-MA)

PETER NAVARRO Director of Trade and Industrial Policy, The White House

DEVIN NUNES US House of Representatives (R-CA)

GEORGE OSBORNE UK Member of Parliament

JIMMY PANETTA US House of Representatives (D-CA)

DAVID PERDUE US Senate (R-GA)

TOM PRICE US Secretary of Health and Human Services

STEPHEN RADEMAKER Principal, Podesta Group

WILLIAM ROPER Director, Strategic Capabilities Office, US Department of Defense

MARCO RUBIO US Senate (R-FL)

PAUL RYAN Speaker, US House of Representatives (R-WI)

BEN SASSE US Senate (R-NE)

MARTIN SELIGMAN Director, Positive Psychology Center, University of Pennsylvania

ANDREI SOLDATOV Cofounder, Agentura.ru

GENE SPERLING Former Director, National Economic Council

BARRY STRAUSS Professor, Cornell University

MAC THORNBERRY
US House of Representatives (R-TX)
US House of Representatives (R-MI)
US House of Representatives (R-OR)

SCOTT WALKER Governor of Wisconsin

KEVIN WARSH

GEORGE F. WILL

GRAEME WOOD

MARK ZANDI

Visiting Fellow, Hoover Institution

Columnist, Washington Post

National Correspondent, Atlantic

Chief Economist, Moody's Analytics

#### **ATTENDEES**

ALLI & BILL ACHTMEYER

RENEE G. & SUMNER E. ANDERSON

CHRISTIAN P. ANSCHUTZ

Western Development Group
NANCY & PHILIP ANSCHUTZ

The Anschutz Corporation

LAURA & JOHN ARNOLD Laura and John Arnold Foundation

LAUREL & CLIFF ASNESS

AQR Capital Management
GORDON BINDER

Coastview Capital LLC

MICHAEL R. BLOOMBERG Bloomberg LP and Bloomberg Philanthropies

ANGELA & DOUG BRALY The Braly Group

KENNETH F. BROAD Jackson Square Partners LLC

W. R. BYRD RCP Inc.

DIANA & ERIC CANTOR Alternative Investment Management LLC/Moelis & Company

Parthenon-EY

LIZA-MAE & MARK CARLIN Lockton Partners LLC
SUSAN F. & ROBERT H. CASTELLINI Cincinnati Reds

DAN T. CATHY Chick-fil-A Inc.

NANCY & GARY CHARTRAND The Chartrand Foundation/Acosta Inc.

MARY C. & ARMEANE M. CHOKSI Strategic Investment Management LLC/Option 3 Ventures LLC

STEVEN A. COHEN Point72 Asset Management LP

ED CONARD New York Times Bestselling Author/Bain Capital (former)

SIGNE OSTBY & SCOTT COOK Intuit Inc.
TIM COOK Apple Inc.

MARILYN & PETE COORS

Molson Coors Brewing Company
KELLY & JOE CRAFT

Alliance Resource Partners LP

KATHY & HARLAN CROW Crow Holdings

BOYKIN CURRY

RAVENEL CURRY

Eagle Capital Management LLC

Eagle Capital Management LLC

Tudor Investment Corporation

DANIEL A. D'ANIELLO

MARY LOU DIEZ & JOHN H. DASBURG

PILAR & LEW DAVIES

KIM DENNIS

BETSY & DICK DEVOS

The Carlyle Group

ASTAR Air Cargo

The Cambria Group

Searle Freedom Trust

The Windquest Group

ANNIE DICKERSON
The Paul E. Singer Family Office
MARINA & RIC DILLON
Diamond Hill Investment Group Inc.
JAMIE DIMON
JPMorgan Chase & Company

JIM DONOVAN

The Goldman Sachs Group Inc.

JESSICA B. JOHNSON & MICHAEL J. DOWNER Capital Research and Managemen

JESSICA B. JOHNSON & MICHAEL J. DOWNER Capital Research and Management Company BRITTANY & KURT DUDAS

Physician/Ehrenkranz Partners

LISA MARIE BONGIOVANNI & BOB ECKERT Mattel Inc.

JEAN & CHRIS EGAN

Carruth Capital LLC

JULIA HARRIS & BEHDAD EGHBALI

Clearlake Capital Group

MISTIE & MARTIN ELTRICH

AEA Investors LP

HEATH & JOHN FARACI International Paper Company

SEAN FIELER Equinox Partners LP

PAUL J. FINNEGAN MADISON DEARBORN Partners LLC

CALLA & SPENCER FLEISCHER FFL Partners LLC
ELIZABETH & TROY FOWLER Triad Foundation Inc.

STELLA & JOEL FREEDMAN Paladin Healthcare Capital LLC

ELISE & TULLY FRIEDMAN FFL Partners LLC

CINDY & CHRISTOPHER GALVIN

Bardes Interiors/Harrison Street Capital LLC

RON GIDWITZ GCG Partners

GLADIE & RAYMOND V. GILMARTIN Merck and Co. Inc. (retired)

HARVEY GOLUB American Express Co. (retired)/Miller Buckfire & Company

LORIE & HENRY GORDON Strata Resources Inc.

CAROLYN & OLIVER GRACE Associated Asset Management Inc.

JOYCE & JUDSON GREEN

ROBERT F. GREENHILL

ALLISON & DONALD GULBRANDSEN

ANN & JON HAMMES

FRANK J. HANNA

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Gulbrandsen Companies

Hammes Company

Hanna Capital LLC

YVONNE & KENNETH HANNAN Colonial Navigation Co. Inc.

DEE BAGWELL HASLAM

JIMMY HASLAM

Rilot Travel Centers LLC

KERRY HEALEY

Babson College

JULIE K. & KENNETH HERSH George W. Bush Presidential Center

SUSAN & ROGER HERTOG

HELEN SKADE & EDWARD R. HINTZ

MARY & DOUGLAS HSU KATHY & ALLAN B. HUBBARD JULIE & MARTIN P. HUGHES

PATTI & JERRY HUME JOHN HURLEY

KAREN & PAUL ISAAC

NANCY DUNLAP & JOHN D. JOHNS

MICHELE KANG

NYSSA & WILLIAM KOURAKOS
HILLARY & RODGER KROUSE
KARIN & JOHN KUKRAL
CORY & BILL LAVERACK
SHARON & PHIL LEBHERZ
LIN LINDA CHIH & DAVID LEE

SYLVIE LÉGÈRE & TODD RICKETTS SUSAN & RICHARD LENNY

MARC LIPSCHULTZ DANIEL S. LOEB JOE LONSDALE

KATHLEEN & JOHN LUKE

LAURA & SCOTT LUTTRELL

DUNCAN MACLEAN RICHARD MAGNUSON

MICHAEL MARTINO

SANDRA OURUSOFF & M. HOLT MASSEY

ROBERT MCCORMACK
BONNIE MCELVEEN-HUNTER
BILLIE & ROSS MCKNIGHT
THOMAS MCWILLIAMS

MIKE MEECE

KENNETH MEHLMAN
KATHIE & JOHN MILLIGAN
MIMI & ROBERT S. MURLEY

**ALEX NAVAB** 

**CHARLENE & PAT NEAL** 

MINA NGUYEN

LYNN & DAVID NICHOLSON

SUSAN & WILLIAM OBERNDORF HILDA OCHOA-BRILLEMBOURG & ARTURO BRILLEMBOURG

HEIDI & RICHARD ONG
JO ANN & PAUL OREFFICE
ALEXANDRA & SEAN PARKER
SARAH & ROSS PEROT JR.

TINA & STEVEN PRICE

Hertog Foundation

Hintz Capital Management

Far Eastern Group E&A Companies HUB International Basic American Inc.

Cavalry Asset Management

**Arbiter Partners** 

Protective Life Corporation

Cognosante

Perella Weinberg Partners
Sun Capital Partners Inc.
Northwood Investors LLC
Laverack Capital Partners LLC

Pointcare LLC/Lebherz Insurance Services Inc.

Foreign Minister of Taiwan
The Policy Circle/Chicago Cubs
Information Resources Inc.
Owl Rock Capital Partners

Third Point LLC

8VC

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**GI Partners** 

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Pace Communications Inc.
Olney Bancshares of Texas
Court Square Capital Partners
Office of George W. Bush
Kohlberg Kravis Roberts
Gilead Sciences Inc.

Credit Suisse

Kohlberg Kravis Roberts
Pure Style/Neal Communities
AQR Capital Management
The Stiles-Nicholson Foundation

Oberndorf Enterprises

Strategic Investment Group/Farmington Asset Management

Eagle Capital Management

Dow Chemical Company (retired)

The Parker Foundation
Perot Systems Corporation
Townsquare Media Inc.

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LINNEA & GEORGE R. ROBERTS ALLISON & RICHARD ROEDER SONYA A. & JOHN D. ROOD

LISA & MATTHEW K. ROSE ROBERT ROSENKRANZ

PEGGY & ROBERT ROTHMAN
LEE ANN & PETER RUMMELL

SALLY & ED RUST

ALEXANDER SAINT-AMAND NATHAN E. SAINT-AMAND

**ERIC SCHMIDT** 

**ELLYN & ALAN SEELENFREUND** 

**BETTY & MEL SEMBLER** 

MARTHA & JAMES M. SENEFF

CAMPBELL BROWN & DAN SENOR

SABINE & GREGG SHERRILL

JEFFREY SILVERMAN

**ALEX SLUSKY** 

VICKIE & DAVID SMICK

DIANE & THOMAS SMITH

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BARRY STERNLICHT

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MICHAEL SULLIVAN

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ELIZABETH & RYAN P. TAYLOR

FRANCES & RONALD TERWILLIGER

**CARL THOMA** 

GWENDOLYN VAN PAASSCHEN
JANET & CHRISTOPHER VINCZE

**ECKART VON KLAEDEN** 

THEODORA D. & WILLIAM H. WALTON

**AMY & LESLIE WARE** 

**HEATHER & RAY W. WASHBURNE** 

**GREGORY W. WENDT** 

LINDA L. & JEFFREY L. WYLER

GLENN A. YOUNGKIN

SCOTT ZAJAC

MARK ZÜCKERBERG

Crow Holdings/Raymond Design LP

Audax Group

Putnam Investments Kohlberg Kravis Roberts Vance Street Capital

The Vestcor Companies Inc.

BNSF Railway Company Delphi Financial Group Black Diamond Capital

RummellMunz Partners

State Farm Insurance Companies

GLG Inc.

American Academy of Allergy, Asthma & Immunology

Google Inc.

McKesson Corporation (retired)

The Sembler Company CNL Financial Group Inc.

Facebook/Elliott Management Corporation

Tenneco Inc. Agman Partners Vector Capital

Johnson Smick International Inc.

Prescott Investors Inc.

The Dow Chemical Company Starwood Capital Group Oaktree Capital Investments Point 72 Asset Management LP

New York Times

Cigna Corporation

Richmond Hill Investment Company LP Terwilliger Pappas Multifamily Properties

Thoma Bravo LLC John Brookes Design TRC Companies Inc.

Daimler AG

Rockpoint Group LLC

PanOptis Patent Management

Highland Park Village

Capital Research Global Investors
Jeff Wyler Automotive Family Inc.

The Carlyle Group

Rockwood Management Corporation

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#### **AEI SCHOLARS AND EXECUTIVES**

LEON ARON Director, Russian Studies; Resident Scholar

ROBERT BARRO John H. Makin Visiting Scholar

JASON BERTSCH Senior Vice President, Development and Communications

DAN BLUMENTHAL Director, Asian Studies; Resident Fellow

JOHN BOLTON Senior Fellow KARLYN BOWMAN Senior Fellow

ARTHUR BROOKS President; Beth and Ravenel Curry Scholar in Free Enterprise

LYNNE CHENEY Senior Fellow

ROBERT DOAR Morgridge Fellow in Poverty Studies; Resident Fellow

THOMAS DONNELLY Codirector, Marilyn Ware Center for Security Studies; Resident Fellow

MACKENZIE EAGLEN Resident Fellow, Marilyn Ware Center for Security Studies

NICK EBERSTADT Henry Wendt Chair in Political Economy

DAVID GERSON Executive Vice President

JONAH GOLDBERG Fellow

SCOTT GOTTLIEB Resident Fellow

KEVIN HASSETT Director, Research for Domestic Policy; State Farm James Q. Wilson Chair in

American Politics and Culture

FREDERICK KAGAN Director, Critical Threats Project; Christopher DeMuth Chair

KIRSTEN MADISON Deputy Director, Foreign and Defense Policy Studies; Resident Fellow

RACHEL MCCLEARY Visiting Scholar
CHARLES MURRAY W. H. Brady Scholar

JAMES PETHOKOUKIS Editor, AEldeas; DeWitt Wallace Fellow

DANIELLE PLETKA Senior Vice President, Foreign and Defense Policy Studies

RAMESH PONNURU

GERARD ROBINSON

DEREK SCISSORS

ANDREW SMARICK

Visiting Fellow

Resident Fellow

Resident Scholar

Resident Fellow

TOBY STOCK

Vice President, Development and Academic Programs

MICHAEL STRAIN

Director, Economic Policy Studies; Resident Scholar

RYAN STREETER Director, Domestic Policy Studies

MARC THIESSEN Resident Fellow
STAN VEUGER Resident Scholar

PETER WALLISON Arthur F. Burns Fellow in Financial Policy Studies; Senior Fellow

PAUL WOLFOWITZ Visiting Scholar



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AN PHAM

If you have any questions regarding the World Forum during your stay, please contact the AEI World Forum Office.

Hours: March 8-12, 7:00 a.m. to 8:00 p.m.

Phone: 912.634.3200



## 0000000001145

#### Wehr, Vaughan (Fischer)

From:

Bailey Longhofer <Bailey.Longhofer@AEI.org>

Sent:

Friday, October 07, 2016 10:02 AM

To:

Wehr, Vaughan (Fischer)

Cc:

John Cusey

Subject:

Invitation: 2017 AEI World Forum, March 9-12

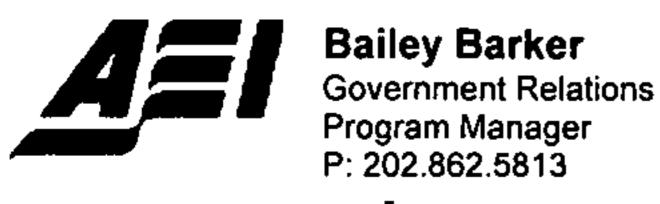
**Attachments:** 

2017 AEI World Forum Invitation Packet, Fischer, D..pdf

#### Good morning Vaughan,

I am writing to pass along an invitation for Senator Fischer to the 2017 American Enterprise Institute World Forum taking place March 9-12, in Sea Island, Georgia. Attached is a PDF invitation that provides background information on the event. We would love to have Senator Fischer join us in Georgia this March. Please let me know if you have any questions, need any additional information, or would like to RSVP for the Senator; I am happy to help in any way.

Thank you, Bailey



aei.org



MARCH 9-12, 2017 | SEA ISLAND, GEORGIA

#### Good morning:

I am writing to invite you to participate in the American Enterprise Institute's World Forum, which will be held March 9–12, 2017, at Sea Island, Georgia.

For the past three decades, the World Forum has offered a productive environment for many of the world's most eminent business leaders, policymakers, and scholars to discuss and develop solutions to complex policy problems in economics, foreign affairs, and other pressing areas of national concern. Many of our guests describe it as the most important gathering of the year in the realm of politics and policy.

The 2017 Forum's off-the-record discussions will be candid, timely, and highly informative. <u>Our program</u> highlights the breadth of distinguished leaders from government, media, and academia all around the world who joined us and contributed to last year's Forum, by way of example.

Your participation as a speaker would bring a valuable perspective to our discussions, and to our pursuit of a better, safer, and more prosperous world. We want to bring the best minds together for our upcoming Forum, so I hope you will seriously consider joining us next March. Specific information on your participation as a speaker will be provided closer to the date of the Forum.

If you would like more information about the 2017 AEI World Forum, please do not hesitate to contact me at 202.419.5213 or <a href="mailto:Arthur.Brooks@aei.org">Arthur.Brooks@aei.org</a>.

Best wishes,

Arthur Brooks, President
American Enterprise Institute

For returning attendees, you may RSVP via our online registration and payment forms at worldforum.aei.org\_using your username and password.

If you would like to RSVP via our online form but do not have an username and password, please contact <a href="mailto:worldforum@aei.org">worldforum@aei.org</a> to request credentials.

For more information or to RSVP contact the Director of Conferences at worldforum@aei.org.

#### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

. Sp	onsor(s) of the trip (please list all sponsors): The American Enterprise Institute
. De	escription of the trip: World Forum: off the record public policy briefings
. Da	ates of travel: March 9-12, 2017
. Pl	ace of travel: Sea Island, GA
. Na	ame and title of Senate invitees: Sen. Deb Fischer, and please see attached invitee list.
_	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  OR =  (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
_ <u> </u>	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
X	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
1 <i>c</i>	ertify that:  The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  AND
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

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	USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Membe officer, or employee on any segment of the trip.
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
•	USE ONLY IF YOU CHECKED QUESTION 9(B)  If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
•	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
	Briefly describe the role of each sponsor in organizing and conducting the trip:
	AEI organizes the trip and plans the agenda. AEI scholars lead and participate in the policy briefings.
	•
ı	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	AEI is a non-profit, tax-exempt, public policy research organization. The World Forum addresses
	public policy issues important to AEI research.
	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	This is the 36th year of the World Forum.
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AEI hosts around 25	50 public events each year	r.		
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	Transportation	Lodging	Meal	Other
	Expenses	Expenses	Expenses	Expense
	\$740 (\$320 airfare,		Max: \$200	N/A
Good Faith	\$420 ground transportation)		(\$25/meal, 8 meals)	
estimate			,	
☐ Actual Amounts				
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State whether a) the toparticipation or b) the congressional participation	trip involves an event that e trip involves an event the pation: without regard to congress	at is arranged or o	rganized <i>specifically w</i>	to congression ith regard to
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State whether a) the transfer participation or b) the congressional participation. This trip is arranged. Reason for selecting. Close proximity to East Name and location of the Cloister at Sea I.	e trip involves an event the pation: without regard to congress the location of the event of the	sional participation or trip	rganized <i>specifically w</i>	to congression
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compares to the maximum per diem rates for official Federal Government travel:  Please see attached.
Describe the type and class of transportation being provided. Indicate whether coach, business-class or further class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
Commercial air travel - Economy (coach class)
I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).  List any entertainment that will be provided to reid for an evidence to the content of the senate Rule 35.
List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:
N/A
I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):  Signature of Travel Sponsor:
Name and Title: Jessica Browning, Director of Conferences
Name of Organization: The American Enterprise Institute
Address: 1789 Massachusetts Ave NW, Washington, DC 20036
Telephone Number: 202.862.5853
Fax Number: 202.862.7171
E-mail Address: jbrowning@aei.org

#### AEI WORLD FORUM, March 9-12, Sea Island, Georgia

#### **ADDENDUM: Question 21:**

The lodging cost per day (\$489.23/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$25/meal) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.



#### **AGENDA AT A GLANCE**

#### **THURSDAY, MARCH 9**

All day Registration 6:00–7:00 p.m. Reception 7:00–8:15 p.m. Dinner

8:30–9:30 p.m. Starlight Chats

#### FRIDAY, MARCH 10

7:30–8:30 a.m. Early Bird Breakfasts
8:45–10:15 a.m. Breakout Sessions
10:30 a.m.–12:00 p.m. General Session
12:15–1:45 p.m. Luncheon

2:00–4:00 p.m. Afternoon Activities

5:00–5:30 p.m. Reception

5:30–6:30 p.m. Dinner Conversation

6:30–8:30 p.m. Dinner

8:30–9:30 p.m. Starlight Chats

#### **SATURDAY, MARCH 11**

2:00-3:15 p.m.

7:30–8:30 a.m. Early Bird Breakfasts 8:45–10:15 a.m. Breakout Sessions 10:30 a.m.–12:00 p.m. General Session

12:15–1:45 p.m. Luncheon

6:00–6:30 p.m. Reception

6:30–7:30 p.m. Dinner Conversation

**Breakout Sessions** 

7:45-9:00 p.m. Dinner

9:00–10:00 p.m. Starlight Chat

#### **SUNDAY, MARCH 12**

8:00–9:30 a.m. Early Bird Breakfasts



#### 2017 Speakers

#### KEYNOTE FEATURED SPEAKER: GEORGE W. BUSH, 43rd President of the United States

DAVID BROOKS

Columnist, New York Times

**DICK CHENEY** 

Former Vice President of the United States

LIZ CHENEY

US House of Representatives (R-WY)

JOHN CORNYN

US Senate (R-TX)

**ANGUS DEATON** 

Professor, Princeton University

JOHN DICKERSON

Host, Face the Nation, CBS News

**DOUG DUCEY** 

Governor of Arizona

JONI ERNST

US Senate (R-IA)

MARTY FELDSTEIN

Professor, Harvard University

**DEB FISCHER** 

US Senate (R-NE)

JEFF FLAKE

US Senate (R-AZ)

JASON FURMAN

Chairman, White House Council of Economic

Advisers

VIRGINIA FOXX

US House of Representatives (R-NC)

MICHAEL GALLAGHER

US House of Representatives (R-WI)

**CORY GARDNER** 

US Senate (R-CO)

**ROBERT GEORGE** 

Professor, Princeton University

**PAUL GIGOT** 

Editorial Page Editor, Wall Street Journal

LINDSEY GRAHAM

US Senate (R-SC)

MICHAEL GOVE

**UK Member of Parliament** 

JONATHAN HAIDT

Professor, New York University Stern School of

**Business** 

JEB HENSARLING

US House of Representatives (R-TX)

**BRUCE HOFFMAN** 

Director, Center for Security Studies, Georgetown

University

SAJID JAVID

UK Secretary of State for Communities and Local

Government

BILL KRISTOL

Editor, Weekly Standard

JON KYL

Former US Senator (R-AZ); AEI

LAWRENCE LINDSEY

Former Director, National Economic Council

**BJORN LOMBORG** 

Adjunct Professor, Copenhagen Business School

**DEIRDRE MCCLOSKEY** 

Professor, University of Illinois at Chicago

MITCH MCCONNELL

Senate Majority Leader (R-KY)

H. R. MCMASTER

Lieutenant General, Army Capabilities Integration

Center

MICHAEL "BUZZ" MOSELEY

Chief of Staff, United States Air Force (retired)

**DAVID PERDUE** 

US Senate (R-GA)

WILLIAM ROPER

Director, Strategic Capabilities Office, US

Department of Defense

PAUL RYAN

Speaker, US House of Representatives (R-WI)

BEN SASSE

US Senate (R-NE)

MARTIN SELIGMAN

Director, Positive Psychology Center, University of

Pennsylvania

ANDREI SOLDATOV

Cofounder, Agentura.ru

**GENE SPERLING** 

Former Director, National Economic Council

**BARRY STRAUSS** 

Professor, Cornell University

MAC THORNBERRY

US House of Representatives (R-TX)

**GREG WALDEN** 

US House of Representatives (R-OR)

KEVIN WARSH

Visiting Fellow, The Hoover Institution

**GEORGE WILL** 

Columnist, Washington Post

**GRAEME WOOD** 

National Correspondent, Atlantic

MARK ZANDI

Chief Economist, Moody's Analytics



#### **2017 Participants**

ALLI & BILL ACHTMEYER

Parthenon-EY

**RENEE & SUMNER ANDERSON** 

**NANCY & PHILIP ANSCHUTZ** 

The Anschutz Foundation

LAUREL & CLIFF ASNESS

AQR Capital Management

NANCY & ERWIN AULIS

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GORDON BINDER
Coastview Capital LLC

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Bloomberg LP

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Braly Family Foundation/Leading Properties

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**PETER COORS** 

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**Crow Holdings** 

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Eagle Capital Management LLC

**RAVENEL CURRY** 

Eagle Capital Management LLC

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Tudor Investment Corporation

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The Cambria Group

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JIM DONOVAN

The Goldman Sachs Group Inc.

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**BOB ECKERT** 

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JANET & MICHAEL FOURTICO

Hancock Park Associates

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**MARILYN & SAM FOX** 

Harbour Group Limited

STELLA AND JOEL FREEDMAN

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**ELISE & TULLY FRIEDMAN** 

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Hammes Company

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Pilot Travel Centers LLC

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Kohlberg Kravis Roberts & Co. LP

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Neal Communities of Southwest Florida

MINA NGUYEN

AQR Capital Management

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STEPHANIE & PETER NOLAN

Nolan Capital Inc.

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Bill and Susan Oberndorf Foundation

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& ARTURO BRILLEMBOURG

Strategic Investment Group/Farmington Asset

Management

**HEIDI & RICHARD ONG** 

Eagle Capital Management

**PAUL OREFFICE** 

Dow Chemical Company (retired)

SEAN PARKER

Sean N. Parker Foundation

SARAH & ROSS PEROT

Perot Systems Corporation

TINA & STEVEN PRICE

Townsquare Media Inc.

**ANDY PUZDER** 

CKE Restaurants Holdings Inc.

ANNE & ROBERT RAYMOND

Crow Holdings/Raymond Design LP



#### 2017 Participants (continued)

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Putnam Investments

J. JOE RICKETTS
Hugo Enterprises LLC

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Vance Street Capital

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SALLY & ED B. RUST JR. State Farm Insurance Companies

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ERIC SCHMIDT Google Inc.

**ELLYN & ALAN SEELENFREUND** 

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